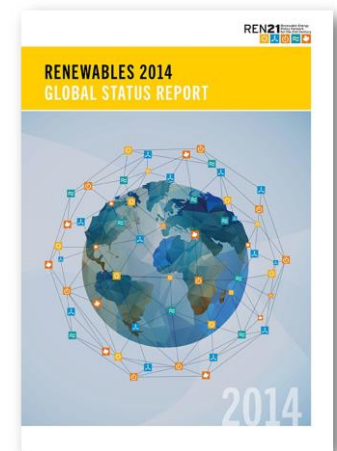




## REN21 2014 Global Status Report: Focus on Latin & South America

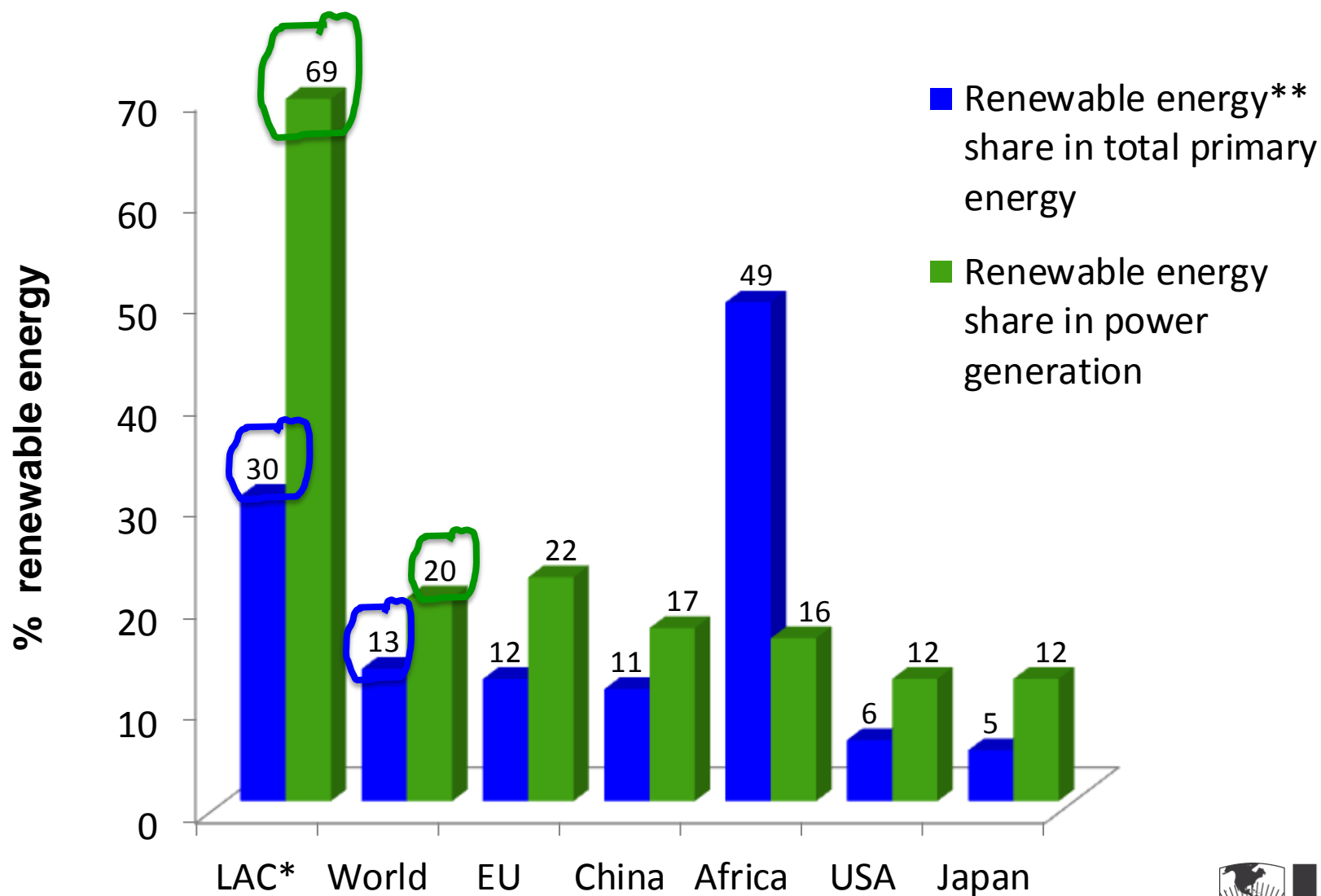
20 June 2014

2:00 p.m. EDT | 12:00 p.m. BRT

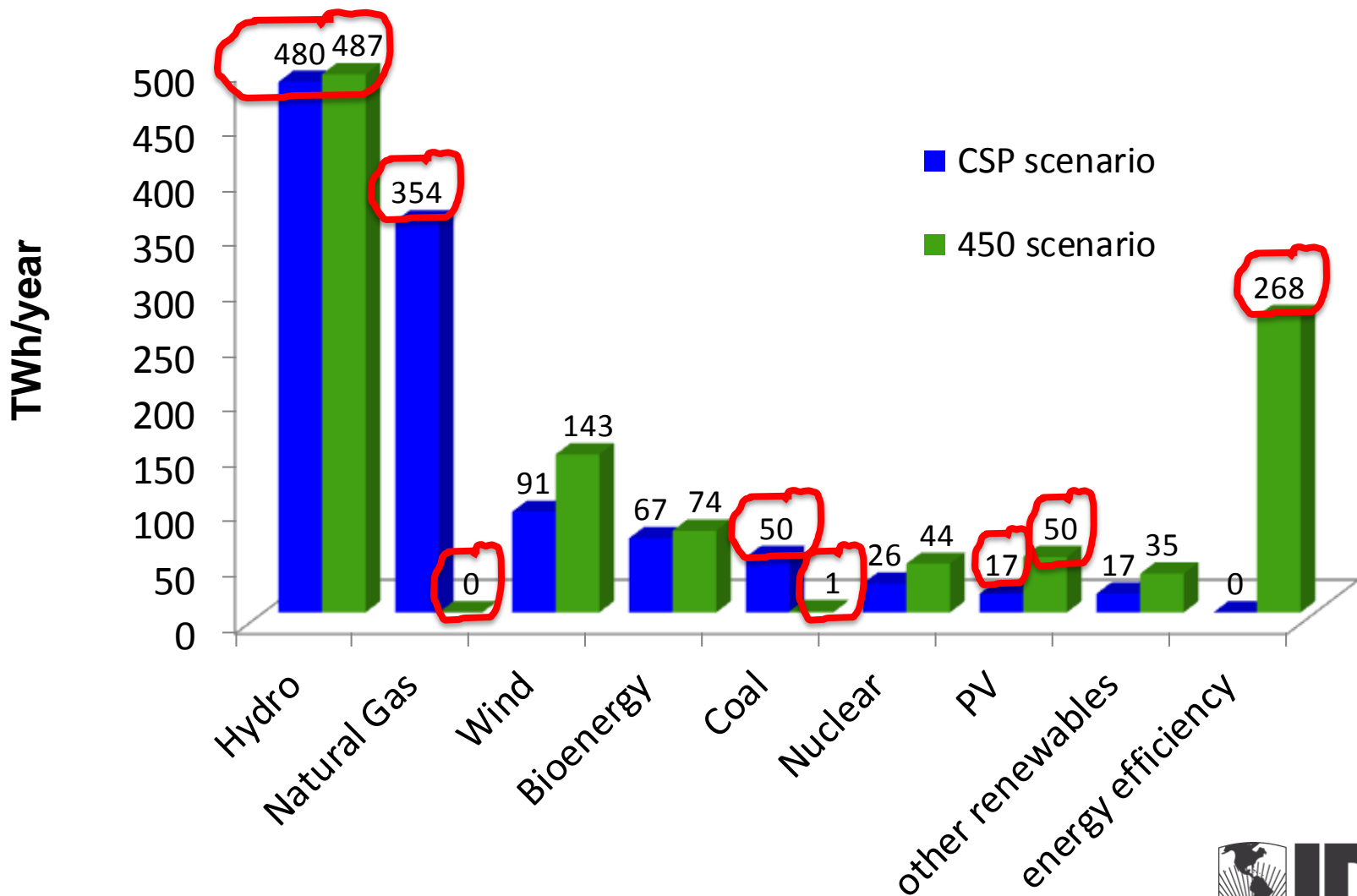


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# Renewable Energy Use in LAC x World 2011

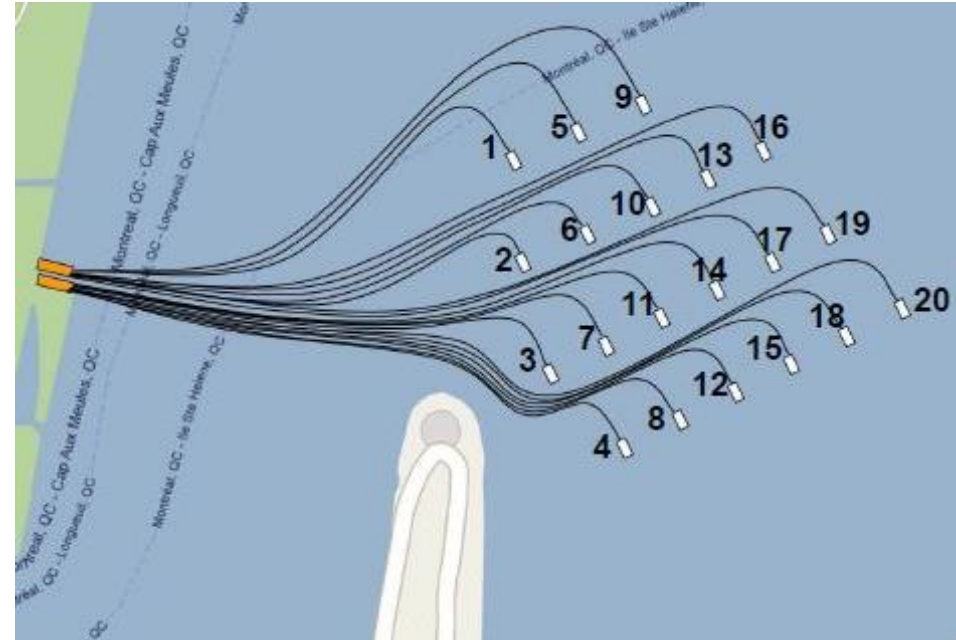


# Additional Power Generation in LAC\* 2011-2035



# Potential growth in use of Hydrokinetics

- Eliminates need for dams, much less social/environmental impacts
- Prototype 0.5 MW in operation at St Laurents river in Montreal for more than 2 years (>23,000 h); PF ~95%
- Sites in LAC: > 1.5 m/s and depth > 5 m





## Eurus (Mexico)

- Size: 250 MW
- Owner: Acciona Energía
- Offtaker: Cemex
- Investment: US\$ 525 million
- Senior debt: US\$ 345 million
- CTF -Clean Technology Fund sub-debt: US\$ 30 million
- IDB participation BID: US\$ 45 million
- Other participants: IFC, BBVA, Bancomext, NAFIN, Banobras, DEG, Proparco, ICO, CAF



# Pozo Almonte & Calama PV Projects (Chile)

- 25 MWp + 1 MWp
- Owner: SolarPack Corporación Tecnológica, S.L.
- Offtaker: Compañía Minera Doña Inés de Collahuasi and Chuquicamata mine from Corporación Nacional del Cobre de Chile (Codelco) with a 20-year PPA
- Investment:  
US\$ 80 million



# National Program for Sustainable Electrification and Renewable Energy - PNER/Nicaragua

1. Rural Electrification through grid-extension



2. Normalization of electricity service for slums



3. Off-grid rural electrification



**US\$418.7 million**  
(IDB and other 7 co-financiers\*)



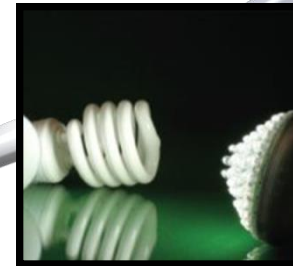
4. Pre investment and studies on power generation with renewable energy



7. Sustainability of existing isolated systems



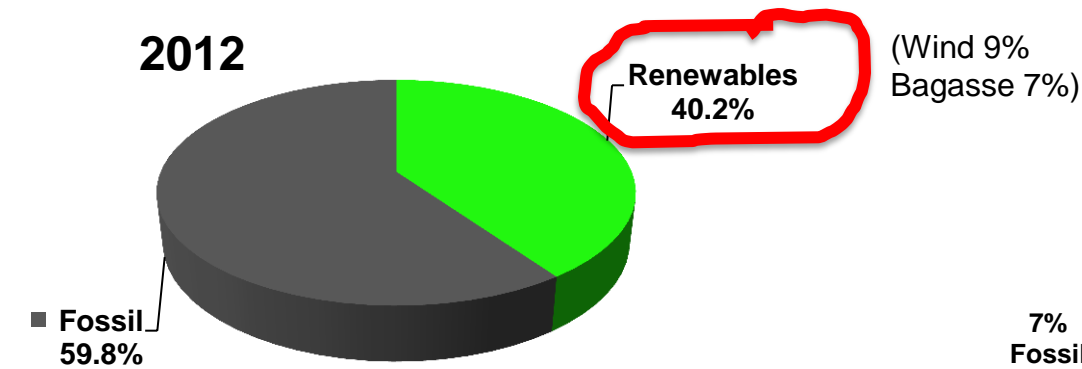
6. Transmission systems for rural areas



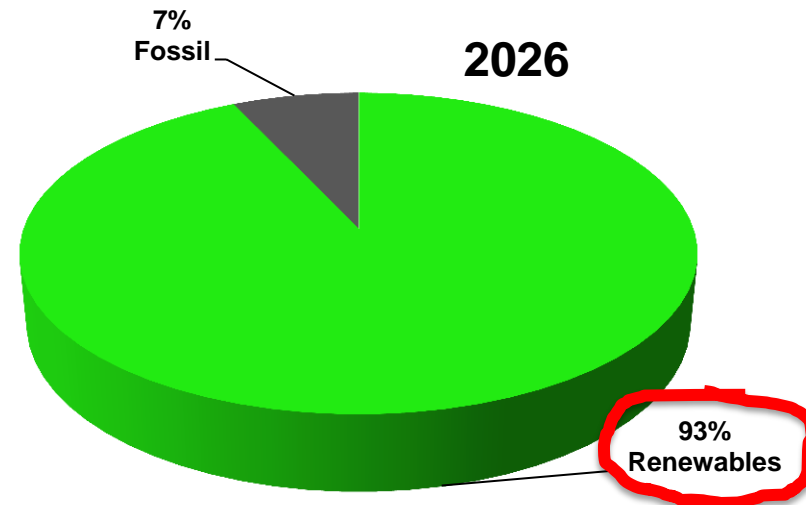
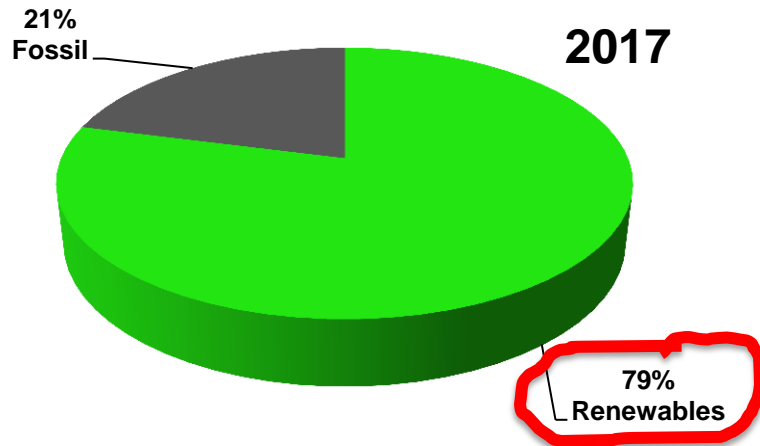
5. Energy Efficiency



# Nicaraguan Power Generation Mix, 2012-2026

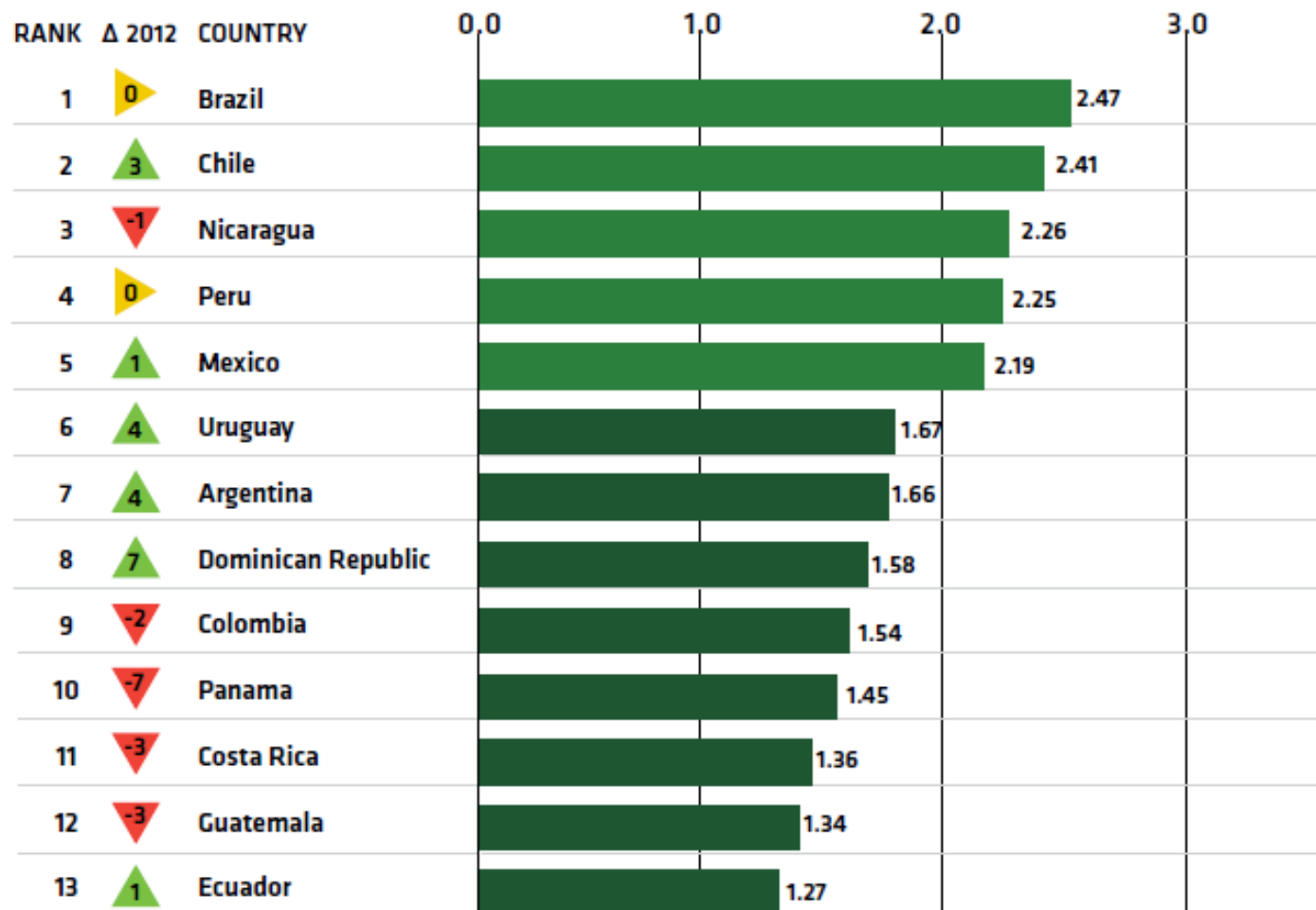


**Guatemala 2012:**  
Bagasse 12%  
**El Salvador 2012:**  
Geothermal 24%

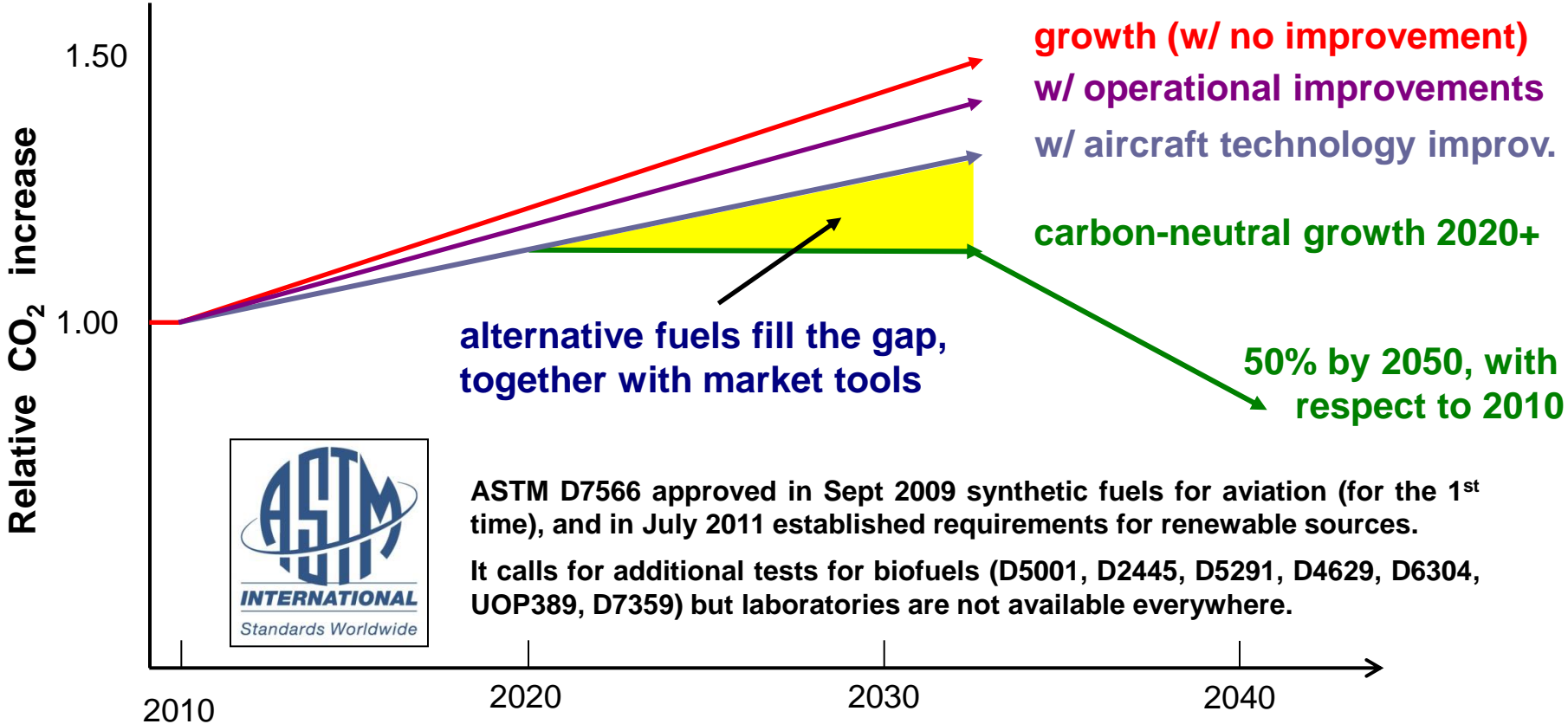


# Climatescope 2013\*

## Overall 2013 Climatescope score Ranking and scores by country



# Aviation committed to carbon-neutral growth



ASTM D7566 approved in Sept 2009 synthetic fuels for aviation (for the 1<sup>st</sup> time), and in July 2011 established requirements for renewable sources. It calls for additional tests for biofuels (D5001, D2445, D5291, D4629, D6304, UOP389, D7359) but laboratories are not available everywhere.



# IDB Initiative for Sustainable Aviation Biofuels

- ✓ Brazil Action Plan for **FIFA World Cup 2014** (200 biofuel flights), **COP 20** and **Rio 2016 Olympics**: studies and planning to reduce carbon footprint of flights through the use of biofuels in cooperation with the Brazilian Biojet fuel Platform
- ✓ Support demonstration flights with Azul (1st ever with DSHC) and GOL (as part of ICAO Flightpath) during Rio+20 and 1<sup>st</sup> Brazilian biojet fuel commercial flight with GOL in October 2013



# SE4ALL 2030 Objectives



Guarantee  
**Universal Access**  
to Modern Energy



Double  
**Renewable Energy**  
in Global Energy Mix



Double  
**Energy Efficiency**  
Rate of Improvement Globally

	Guarantee Universal Access to Modern Energy	Double Renewable Energy in Global Energy Mix	Double Energy Efficiency Rate of Improvement Globally
<b>GLOBAL</b>	<ul style="list-style-type: none"> <li>▪ <b>1.3 billion people</b> without access to electricity</li> <li>▪ <b>2.7 billion people</b> without clean cooking facilities</li> </ul>	<ul style="list-style-type: none"> <li>▪ <b>13% in 2011</b> to 26% in 2030</li> <li>▪ 27% needed by 2035 for IEA WEO 2013<sup>1</sup> 450 ppm<sup>2</sup> scenario (2°C increase)</li> </ul>	<ul style="list-style-type: none"> <li>▪ <b>2.4%</b> annual reduction in energy intensity by 2030, compared to <b>1.2%</b> from 1970 to 2008 as measure of energy efficiency</li> </ul>
<b>LAC</b>	<ul style="list-style-type: none"> <li>▪ <b>30 million people</b> without access to electricity</li> <li>▪ <b>85 million people</b> without clean cooking facilities</li> </ul>	<ul style="list-style-type: none"> <li>▪ <b>Already 30% in 2011</b></li> <li>▪ 44% needed by 2035 for IEA WEO 2013<sup>2</sup> 450 ppm scenario</li> </ul>	<ul style="list-style-type: none"> <li>▪ LAC energy intensity reduced only <b>0.43%</b> during 1970-2012</li> <li>▪ Major effort needed</li> <li>▪ Means there are many opportunities</li> </ul>

# IDB Commitment to SE4ALL



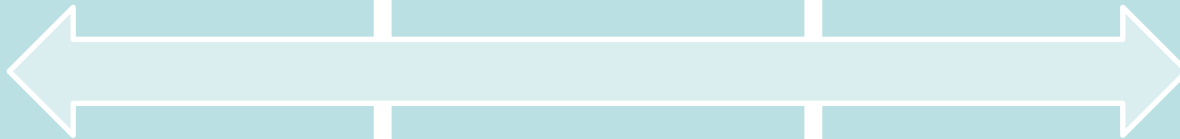
U\$ 5 Billion  
in 5 Years



Pres. Moreno  
Member of  
Global  
Advisory  
Board



IDB as  
Regional Hub  
for SE4ALL





## Supporting National Universal Access Plans

- IDB will support any member country that wishes to generate *National Plans for Universal Access to Modern Energy*
- Support would be for planning that:
  - ✓ Addresses, at a minimum, access to electricity and cooking fuels
  - ✓ Uses information systems like GIS allowing for the optimization of investment and design solutions
  - ✓ Maximizes existing renewable resources en each country
  - ✓ Clearly and objectively defines the areas that should be attended to with off-grid and on-grid



# THANK YOU

