





UPDATE ON THE RENEWABLE ENERGY SECTOR IN MOZAMBIQUE – REPORT OUTLINE AND HIGHLIGHTS

Boris Atanassov – UN Webinar– 15/12/2015



The Renewable Energy Country Assessment and Update Report

An informative and comprehensive report which provides the user with a detailed update on the renewable energy sector in Mozambique.

The report focuses on the following key aspects:

- Geopolitical context
- Regulatory environment
- Statistics and technical data
- Resources and renewable energy projects
- Economic and financial analysis
- Research, development and academic institutions
- Barriers and recommendations





- GreenLight is a Mozambican company operating since 2010 in the renewable energy and environmental consulting field
- GreenLight specialises in project management, research and development, environmental services and climate financing
- Projects are implemented at a national and regional level.



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1) Literature review

- Existing reports and publications
- Online research
- Company profile and data
- Legal framework
- National statistics

2) Stakeholder interviews

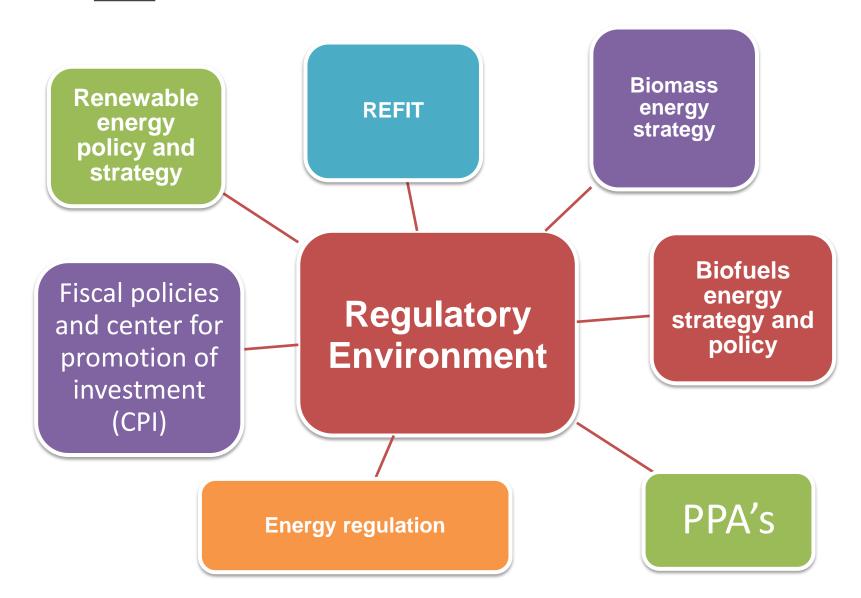
- National authorities
- Private sector
- Development organizations and donors
- NGO's
- Civil society
- Academic Institutions
- Members of ALER
- 3) Analysis of all information
- 4) Development of draft report
- 5) Review and feedback session by ALER comittee of experts
- 6) Submission of final report and directory of contacts



Highlights from the report



Regulatory environment

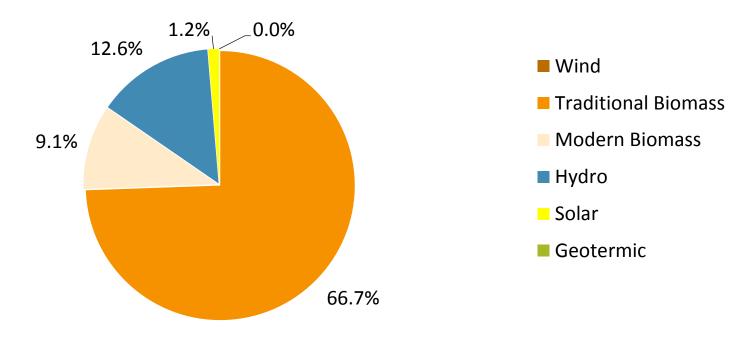


Indicator	Data
Total supply of primary energy	11102.4 (ktoe)
Electricity production	17,0 TWh
Per capita electricity consumption	453 kWh / per capita
Installed capacity for energy generation	2.428 MW
Electrification rate	25%
Population which makes use of biomass energy	+ 90%

Source: IAE, 2014



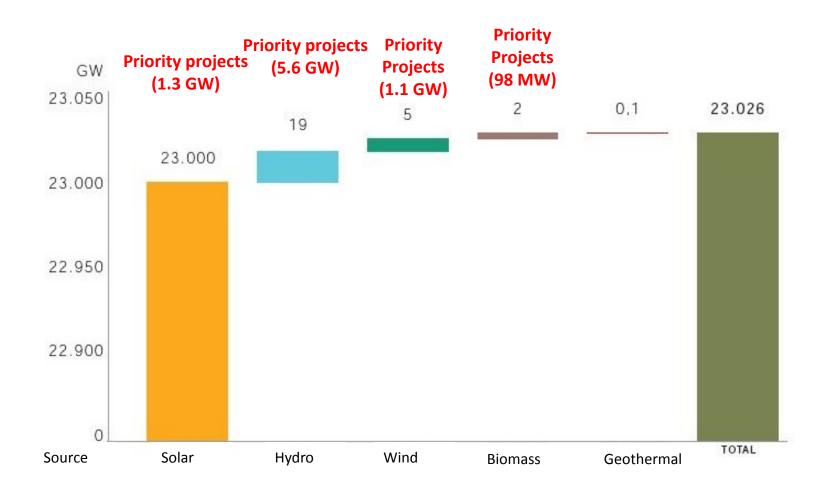
The contribution of renewable energy to the country primary energy mix



Source: REN21, 2015



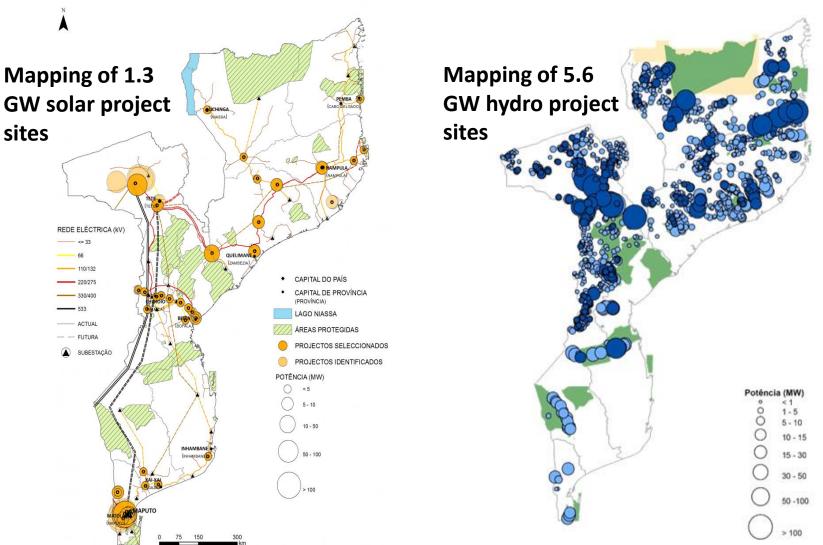
Total potential production of energy from renewable sources



Source: www.atlasrenovaveis.co.mz



The Renewable Energy Atlas and Mapping of Potential Projects



Source: www.atlasrenovaveis.co.mz



Renewable Energy Projects in Mozambique



Solar

- 2 large scale projects (30 MW each)
- 30 organizations working with smaller scale solar projects



Hydro

- 32 large scale projects (+10 MW) of which 20 in feasibility
- 45 small scale projects (- 0.5 MW)



Wind

- 2 large scale projects (+ 30 MW each)
- No small scale projects



Bioenergy

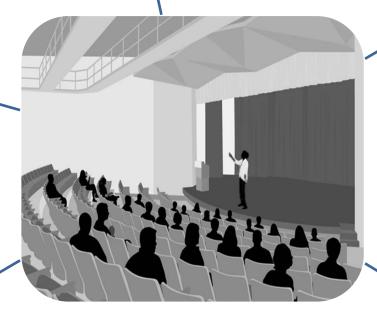
- 11 organizations working with biomass fuels/stoves
- 13 organizations working in Biofuels
- 6 organizations working with Biogas



Research and Development

University courses

Workshops & seminars



Quality and certification laboratories

Technical training

Research programs

Thank you







For more information please contact: boris@greenlight-info.com